

EXHIBIT D



THE EXLINE COMPANY
MEDIA BROKERS • CONSULTANTS

February 9, 2004

Alfredo Plascencia
President
Lazer Broadcasting Corporation
200 South A Street, Suite 400
Oxnard, CA 93030-5717

Dear Mr. Plascencia,

Herewith, in narrative form, is the review and appraisal of all of the assets, which are used and usable in the operations of five Radio Stations KAAX-FM, Avenal, KAJP-FM, Firebaugh, KZPE-FM, Ford City, KZPO-FM, Lindsay, and KNDS-FM. Coalinga, all California.

I have not personally visited the subject properties, have no past nor contemplate future interest in them and I have made the necessary investigation and analyses to develop this review and appraisal, subject only to the limitations hereinafter described. The value determined through this process is that of July 2003.

STATEMENT OF PURPOSE AND VALUE

The purpose of this appraisal is to estimate the fair market value of the aforementioned assets. The assets consist of leases and personal property with attendant licenses and permits, which provide for the daily operation of the subject

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stations serving the central San Joaquin Valley area of Californian from Firebaugh in the north to Ford City in the south (Map enclosed.)

This appraisal has been prepared at the specific direction of Mr. Alfredo Plascencia, President, Lazer Broadcasting Corporation.

Market value is defined as the "highest price estimated in terms of money which a property will bring if exposed for sale in the open market, allowing a reasonable time to find a purchaser who buys with knowledge of all of the uses to which it is adapted and for which it is capable of being used."

IDENTIFICATION OF FACILITIES

KAAX-FM is a local class A station with 6 kw of potential power operating on 95.1 mHz. It is licensed to Avenal, California and is currently off the air.

KAJP-FM is a local Class A station with 6 kw of power operating on 94.7 mHz from a tower 66 feet HAAT. It is licensed to Firebaugh, California and programs a nostalgic music format. The station has been on the air since 2002. The studio/office is located on the 2nd floor of the Golden Valley Realty Company in downtown Firebaugh.

KZPE-FM is a local Class A station with 6 kw of power operating on 102.1 mHz. It is licensed to Ford City, California and is currently off the air. Under test this station had a 60 db (city grade) signal over Bakersfield.

KZPO-FM is a regional Class B1 station with 25 kw power operating on 103.3 mHz. It is licensed to Lindsay, California and programs a nostalgic format from studios/offices at 1830 S. Mooney Blvd. in Visalia. The station has been on the air since 1998 and has a city grade signal over Visalia and Tulare.

KNNG-FM is a regional Class B station with 50 kw of potential power operating on 100.1 mHz. It is licensed to Coalinga, California and is currently off the air. Under test, however, the station reportedly had a 60 db signal over Hanford, and a 48 db signal over Fresno.

The five subject FM stations are permitted to five different entities according to FCC licensing information.

MARKET DATA

The current role of the two stations on air are to serve the Visalia/Tulare/Hanford, California, marketplace, metro rank 104, in the case of KZPO-FM and the community of Firebaugh in the case of KAJP-FM. Visalia is the County seat of Tulare County. It is located 185 miles north of Los Angeles via Highways 5 and 99, and 225 miles southeast of San Francisco. The climate is fairly moderate with temperatures ranging from 35-55 degrees in winter to 100 plus degrees in summer.

According to *BIA Media Access Pro* (see enclosed report), the Visalia total market area's population is 516,700. The Retail Trade Zone (RTZ) for the area is

estimated to be \$2.8 billion in 2003. The principal industries are air conditioning, baking, canning and processing, retail services, garment manufacturing, woodworking, printing, and government services, including state and county.

Commercial television is mainly provided by Comcast Cable, with 100 plus channels available. There are 9 FM Radio stations and 5 AM Radio stations with an estimated radio revenue of \$6 million. (See enclosed report)

The major Tulare County newspaper is the Times-Delta,, which has a daily edition with approximately 28,000 subscribers, and the Fresno Bee with a circulation of 191,000, a regional paper for the central San Joaquin Valley.

Firebaugh is a small farming community of 5000 population approximately 30 miles east of Fresno. While mainly farm workers, Firebaugh residents look to Fresno as their metro area and it should be considered an "ex-urb" of that MSA Rank 68 (see enclosed report).

Coalinga and Avenal are small communities of approximately 10,000 population each near the Kettleman Hills 45-50 miles east of Visalia. While both farming and ranching communities, Coalinga offers jobs in the oil industry as well.

Ford City is 30 miles east of Bakersfield and is a sister city of Taft. The two cities combined have a population of 10,000 and look to Bakersfield as their metro area MSA Rank 87 (see report). Bakersfield FMs have sold for as much as \$2.5 million

which would give KZPE-FM a greater potential value than either KAAX-FM or KNDS-FM.

APPROACHES TO ESTIMATING VALUE

In developing an appraisal of a conventional broadcast facility the appraiser looks to a multiple of gross revenues (GR), a multiple of cash flow (CF), comparable sales in the area and, in certain circumstances, the so-called "franchise value."

MULTIPLES

No financials were provided to use this approach.

COMPARABLES

Inasmuch as developing comparable sale information can be most useful in determining the relative value of broadcast facilities, it appears more and more difficult to find true comparable situations. Not only are the market variables wide ranging; but today's creative financing demands are creating unique pricing, certainly not the kind of pricing one can look to without extensive detailed knowledge of the purchase structure. For example, the variations in published sale prices may be attributable to the fact that the purchase is of stock rather than assets with the subsequent major dollar revision for the assumption of taxes and other liabilities. Three developed Visalia area FM stations, which sold within the last four years, are as follows

<u>CALLS</u>	<u>CITY OF LICENSE</u>	<u>PRICE</u>
KCRZ-FM	Tipton	\$850 Thousand
KMQA-FM	Porterville	1 Million
KSLK-FM	Visalia	2.2 Million

FRANCHISE VALUE

Perhaps the most subjective of the appraisal techniques is to attempt a determination of franchise value. Franchise value, simply stated, is the price a knowledgeable broadcaster would pay to do business in a given market. History has shown that buyers will pay 25% of the developed value of a broadcast facility for the franchise value. This method will be used for KAAX-FM, KZPE-FM and KNFS-FM.

TRENDS AND CORRELATION OF VALUE

The present state of the broadcast economy is active and healthy. Trading and sales of stations continues at a steady volume. Many of the current sales are being made on an "offer" basis to owners who are not "for sale." Due to the Telecom Act of 1996 groups of stations across the nation have formed clusters. This has driven the value of stations upwards, including smaller markets such as those which are discussed herein.

After reviewing all of the pertinent information, this appraiser has elected to use the comparable and franchise value methods to determine the group of stations current value to an experienced group owner.

With all of the aforementioned information considered, this appraiser values the current assets of the subject stations as follows:

<u>Station</u>	<u>Market</u>	<u>Value</u>
KAAX-FM	Avenal	\$90 Thousand
KAJP-FM	Firebaugh	\$590 Thousand
KZPE-FM	Ford City	\$980 Thousand
KZPO-FM	Lindsay	\$2.450 Million
KNGS-FM	Coalinga	\$440 Thousand
Total		\$4.550 Million

This presumes the assets would be offered on the open market for a reasonable period of time by a competent broadcast broker.

Please call if you have any questions.

Sincerely,



Andrew P. McClure

President

APM:kw

BIA Radio Market #1 Print Screen Report

Call Letters	KCRZ	AM/FM		FM	Rank	104	BIA's Estimated Market Revenue (\$000)	Local Commercial Share		
		Rev	Rank					AM	FM	Total
Home Market	Visalia-Tulare-Hanford, CA									
				Growth						
	97	02	07	97-02	02-07	97	4,200	01 Su	0.0	0.0
Pop (000s)	478.9	516.7	552.6	1.5	1.7	98	4,300	01 Fa	3.6	21.6
HH (000s)	143.6	149.7	151.2	0.8	1.5	99	4,600	02 Wi	0.0	0.0
Retail \$ (in mil)	N/A^	3,748.7	4,610.9	N/A^	4.2	00	5,700	02 Sp	2.0	23.3
EBI* \$ (in mil)	4,913.8	5,591.0	6,717.8	2.6	3.7	01	5,700	02 Su	0.0	0.0
Per Capita Income \$	10,821	# FM Stns	14			02	6,000	02 Fa	0.8	30.1
Median Income \$	30,157	# AM Stns	8			03	6,300	02 Wi	0.0	0.0
Avg HH Income \$	37,338	Total Stns	22			04	6,700	03 Sp	1.3	27.1
						Confidence		Revenue	97-01	7.1%
								Growth	02-07	5.3%
White	56.1%	Class A FMs	3							
Black	3.4%	Class B FMs	11							
Asian	3.3%	Class C FMs	0							
Hispanic Origin	50.5%	Viable FMs	12							
% Local Rev	80	% Cable	49					Selected Market	Visalia-Tulare-Hanford, CA	
% Nat'l Rev	20									

'n/a' indicates ratings for this station's market have not yet been posted

^ Retail Sales not available for historic period

* EBI estimates are for previous year from column header

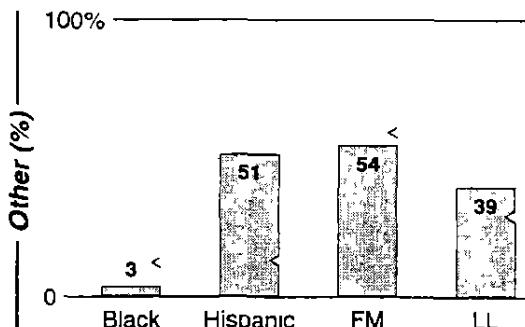
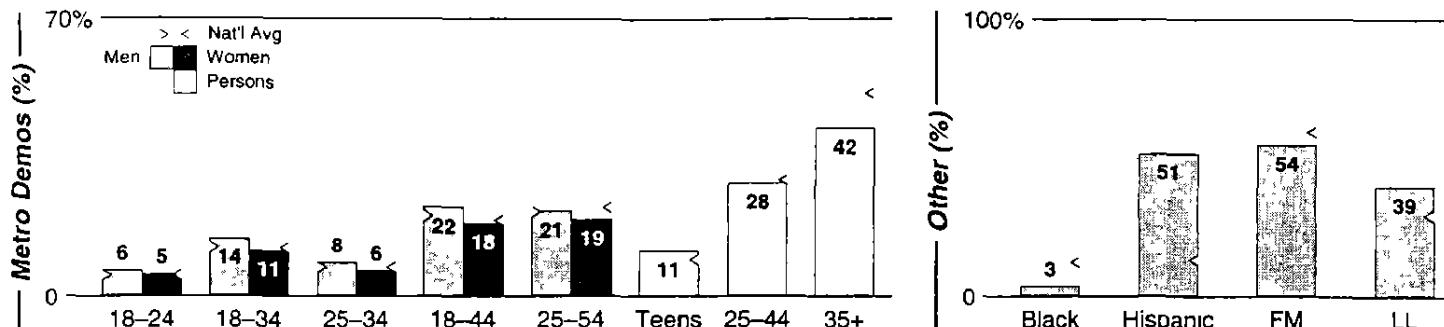
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(c) BIA Financial Network, Inc.

Page 1

Visalia-Tulare-Hanford, CA

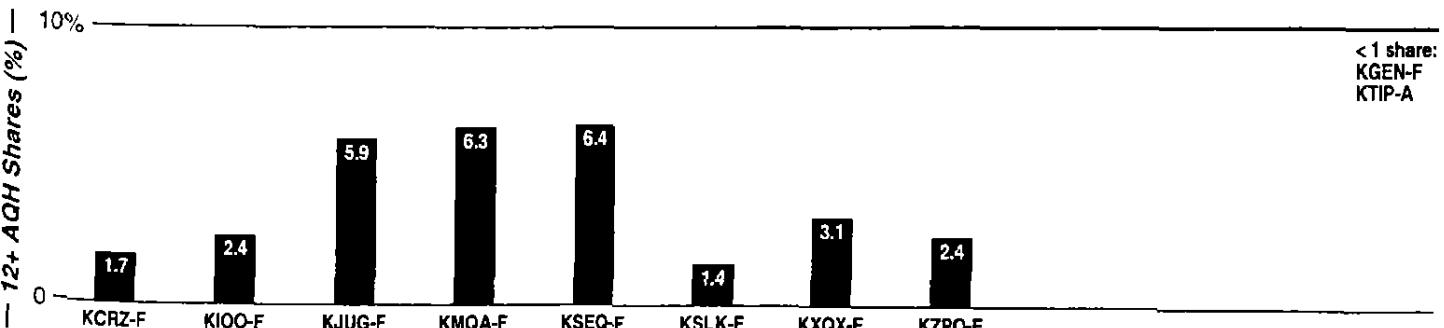
Metro Rank: 104 Pop: 516,700 Retail: \$3.749B Gross Rev: \$6.0M HH Inc: \$37,338 ↓



Calls	FMT	City of License	Freq	PWR	HAAT	Combo	LMA	Rep	St	Owner	Acq	Price
KCRZ	OLD	Tipton	104.9	2 3	528	b		Wstrm	79	Westcoast Bcstg Inc	0005	850
KGEN	SPAN	Hanford	94.5	3 3	446	e		Lotus	96	Azteca Bcstg Corp	9906	
KIOO	AOR	Porterville	99.7	24 0	689	c		D&R	72	Buckley Bcstg Corp	9404	360
KJUG	CTRY	Tulare	106.7	1.2	2553	b		Wstrm	65	Westcoast Bcstg Inc	8105	c2
KMQA	SPAN	East Porterville	100.5	2 1	1109			CSM	89	Moon Bcstg Corp	9901	849
KSEQ	CHR	Visalia	97.1	17 0	778	c		D&R	84	Buckley Bcstg Corp	8912	1,975
KSLK	JAZZ	Visalia	96.1	4.8	361				94	Gomez, Nelson F	0209 p	1,200
KXQX	SPAN	Corcoran	102.3	19 5	381	d			99	RAK Comm Inc	9408	117 cp
KZPO	AC	Lindsay	103.3	0.3	2625				98	Lindsay Bcstg		

Calls	FMT	City of License	Freq	Day	Night	Combo	LMA	Rep	St	Owner	Acq	Price
KGEN	SPAN	Tulare	1370	1 0	0.14	e		Lotus	57	Azteca Bcstg Corp	8507	
KJOP	REL	Lemoore	1240	0.3	1.00				63	IHR Educ Bcstg	0010	125
KJUG	CTRY	Tulare	1270	5.0	# 1 00	b		Wstrm	46	Westcoast Bcstg Inc	8105	c2
KTIP	NEWS	Porterville	1450	1 0	1 00				47	Stoneburner, L&M	0010	130
KVBL	SPRT	Visalia	1400	1.0	1.00			CirCh	48	Clear Channel Comm	0008	g

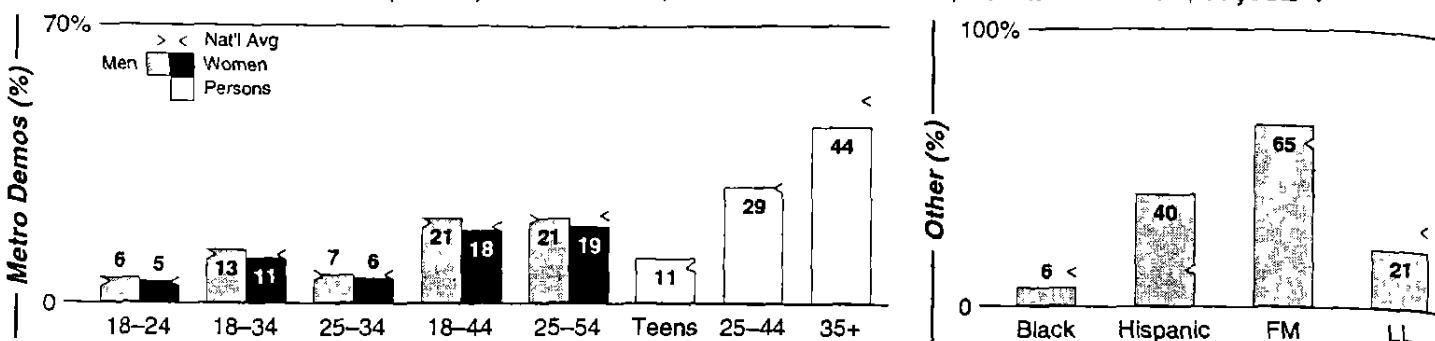
Calls	General Manager	Address, City, State ZIP	Phone	Fax	Owner Phone
KCRZ-FM	Wayne Foster	717 N Mooney Blvd, Tulare, CA 93274	559-686-2866	559-686-5265	559-686-2866
KGEN-AMFM	Marganta Hernandez	PO Box 2040, Tulare, CA 93275	559-686-1370	559-685-1394	559-686-1370
KIOO-FM	Ray McCarty	617 W Tulare Ave, Visalia, CA 93277	559-627-9710	559-627-1590	203-661-4307
KJOP-AM	Robert Jones	PO Box 180, Tahoma, CA 96142	559-584-5242	559-584-0310	530-584-5700
KJUG-AMFM	Wayne Foster	717 N Mooney Blvd, Tulare, CA 93274	559-686-2866	559-686-5265	559-686-2866
KMQA-FM	Skip Eckerman	1450 E Bardsley, Tulare, CA 93274	559-687-3170	559-687-3175	213-745-6224
KSEQ-FM	Ray McCarty	617 W Tulare Ave, Visalia, CA 93277	559-627-9710	559-627-1590	203-661-4307
KSLK-FM	Bob Eunch	2025 E Noble Ave Ste B, Visalia, CA 93292	559-635-0961	559-635-0964	209-883-8760
KTIP-AM	Larry Stoneburner	1660 N Newcomb St, Porterville, CA 93257	559-784-1450	559-784-2482	559-784-1450
KVBL-AM	Mary Lou Gunn	711 N Court Ste G, Visalia, CA 93291	559-739-1534	559-243-4301	210-822-2828
KXQX-FM	Al Perez	139 W Olive Ave, Fresno, CA 93728	559-233-8803	559-233-8871	209-948-5786
KZPO-FM	William Zawilla	12550 Brookhurst St Ste A, Garden Grove, CA 92840	714-636-5040		714-636-5040



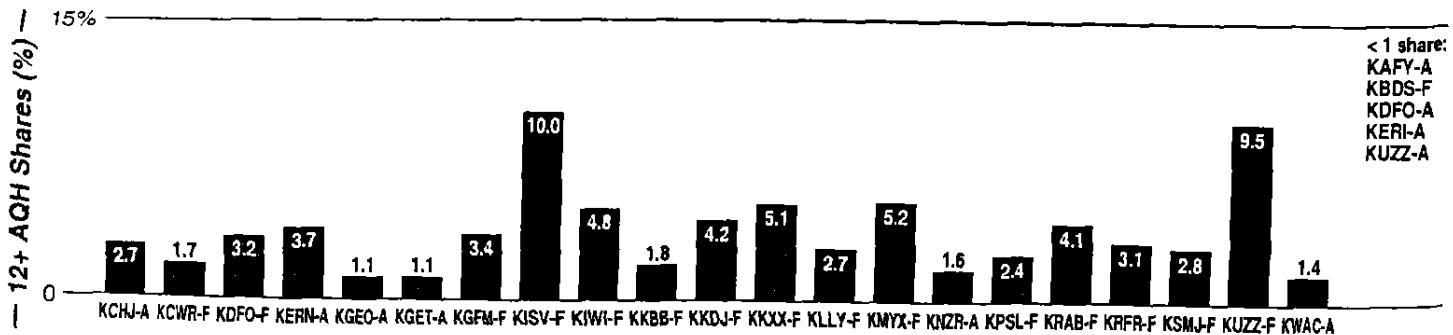
< 1 share:
KGEN-F
KTIP-A

Bakersfield, CA (Cont.)

Metro Rank: **87** Pop: **609,600** Retail: **\$5.773B** Gross Rev: **\$20.4M** HH Inc: **\$37,132 ↓**

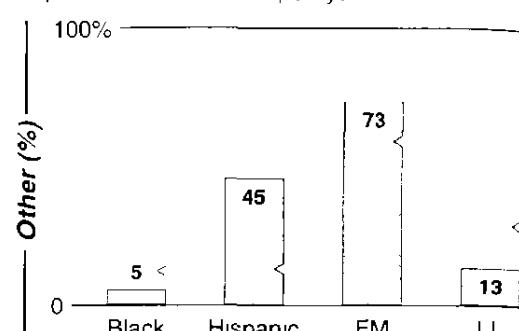
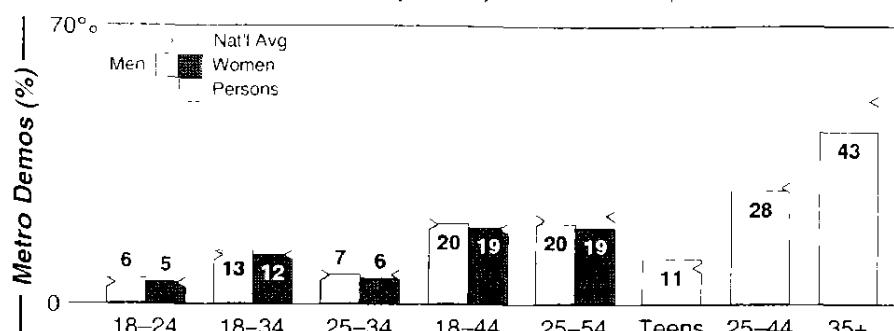


Calls	General Manager	Address, City, State ZIP	Phone	Fax	Owner Phone
KAFY-AM	Nelson F Gomez	PO Box 1039, Hughson, CA 95326	209-883-8760	209-883-8769	209-883-8760
KBDS-FM	Amulfo Rivas	4600 Ashe Rd Ste 313, Bakersfield, CA 93313	661-837-0745	661-837-1612	661-837-0745
KBID-AM	Roger Fessler	PO Box 2700, Bakersfield, CA 93303	661-328-1410	661-328-0873	661-328-0118
KCHJ-AM	Mike Allen	5200 Standard St, Bakersfield, CA 93308	661-327-9711	661-327-0797	323-461-8225
KCNQ-FM	Stacie Bohn	PO Box 2008, Kermville, CA 93238	760-379-5636	760-379-3119	760-376-4671
KCWR-FM	Mel Owens	3223 Sillect Ave, Bakersfield, CA 93308	661-326-1011	661-328-7503	661-326-1011
KDFO-AMFM	Sandy Gamblin	1100 Mohawk St Ste 280, Bakersfield, CA 93309	661-322-9929	661-322-9239	210-822-2828
KERI-AM	Don Bevilacqua	110 S Montclair St Ste 205, Bakersfield, CA 93309	661-832-3100	661-832-3164	661-832-3100
KERN-AM	Roger Fessler	PO Box 2700, Bakersfield, CA 93303	661-328-1410	661-328-0873	661-328-0118
KGEO-AM	Roger Fessler	PO Box 2700, Bakersfield, CA 93303	661-328-1410	661-328-0873	661-328-0118
KGET-AM	Sandy Gamblin	1100 Mohawk St Ste 280, Bakersfield, CA 93309	661-322-9929	661-322-9239	210-822-2828
KGFM-FM	Roger Fessler	PO Box 2700, Bakersfield, CA 93303	661-328-1410	661-328-0873	661-328-0118
KISV-FM	Roger Fessler	PO Box 2700, Bakersfield, CA 93303	661-328-1410	661-328-0873	661-328-0118
KIWI-FM	Mike Allen	5200 Standard St, Bakersfield, CA 93308	661-327-9711	661-327-0797	323-461-8225
KKBB-FM	Steve Damell	3651 Pegasus Dr Ste 107, Bakersfield, CA 93308	661-393-1900	661-393-1915	203-661-4307
KKDJ-FM	Sandy Gamblin	1100 Mohawk St Ste 280, Bakersfield, CA 93309	661-322-9929	661-322-9239	210-822-2828
KKXX-FM	Sandy Gamblin	1100 Mohawk St Ste 280, Bakersfield, CA 93309	661-322-9929	661-322-9239	210-822-2828
KLLY-FM	Steve Damell	3651 Pegasus Dr Ste 107, Bakersfield, CA 93308	661-393-1900	661-393-1915	203-661-4307
KMAP-AM	AnMarie Perez	5252 Standard St, Bakersfield, CA 93308	661-325-5805	661-325-5806	480-609-7111
KMYX-AMFM	Amulfo Rivas	4600 Ashe Rd Ste 313, Bakersfield, CA 93313	661-837-0745	661-837-1612	661-837-0745
KNZR-AM	Steve Damell	3651 Pegasus Dr Ste 107, Bakersfield, CA 93308	661-393-1900	661-393-1915	203-661-4307
KPSL-FM	Mike Allen	5200 Standard St, Bakersfield, CA 93308	661-335-1029	661-327-0797	323-461-8225
KOAB-AM	Stacie Bohn	PO Box 2008, Kermville, CA 93238	760-379-5636	760-379-3119	760-376-4671
KRAB-FM	Sandy Gamblin	1100 Mohawk St Ste 280, Bakersfield, CA 93309	661-322-9929	661-322-9239	210-822-2828
KRFR-FM	Roger Fessler	PO Box 2700, Bakersfield, CA 93303	661-328-1410	661-328-0873	661-328-0118
KSMJ-FM	Steve Damell	3651 Pegasus Dr Ste 107, Bakersfield, CA 93308	661-393-1900	661-393-1915	203-661-4307
KUZZ-AMFM	Mel Owens	3223 Sillect Ave, Bakersfield, CA 93308	661-326-1011	661-328-7503	661-326-1011
KVLI-FM	Stacie Bohn	PO Box 2008, Kermville, CA 93238	760-379-5636	760-379-3119	760-376-4671
KWAC-AM	Mike Allen	5200 Standard St, Bakersfield, CA 93308	661-327-9711	661-327-0797	323-461-8225

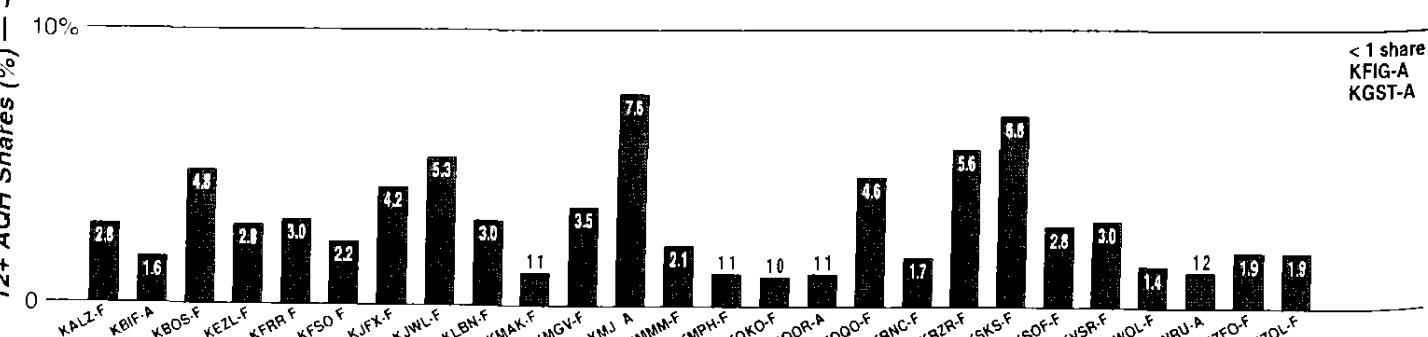


Fresno, CA (Cont)

Metro Rank **68** Pop **832,100** Retail **\$8.142B** Gross Rev **\$44.7M** HH Inc **\$37,974** ↓



Calls	General Manager	Address, City, State ZIP	Phone	Fax	Owner Phone
KAAT-FM	Larry Gamble	PO Box 2020 Oakhurst, CA 93644	559-683-1031	559-683-5488	559-683-1031
KALZ-FM	Mary Lou Gunn	83 E Shaw Ave #150 Fresno, CA 93710	559-230-4300	559-243-4301	210-822-2828
KAVT-AM	Al Perez	139 W Olive Ave, Fresno, CA 93728	559-499-1680	559-233-8871	209-948-5786
KBHH-FM	Arnulfo Rivas	4600 Ashe Rd Ste 313, Bakersfield, CA 93313	661-837-0745	661-837-1612	661-837-0745
KBIF-AM	Tony Donalo	2811 N Wishon Ave, Fresno, CA 93704	559-222-0900	559-222-1573	561-231-8928
KBOS-FM	Mary Lou Gunn	83 E Shaw Ave #150, Fresno, CA 93710	559-243-4300	559-243-4301	210-822-2828
KCBL-AM	Mary Lou Gunn	83 E Shaw Ave #150, Fresno, CA 93710	559-243-4300	559-243-4301	210-822-2828
KEZL-FM	Mary Lou Gunn	83 E Shaw Ave #150, Fresno, CA 93710	559-243-4300	559-243-4301	210-822-2828
KFIG-AM	Jeff Negrete	351 W Cromwell #108 Fresno, CA 93711	559-447-3570	559-447-3579	559-447-3575
KFRR-FM	Stephen Miller	1066 E Shaw Ave, Fresno, CA 93710	559-230-0104	559-230-0177	559-434-1715
KFSO-FM	Mary Lou Gunn	83 E Shaw Ave #150, Fresno, CA 93710	559-230-4300	559-243-4301	210-822-2828
KGST-AM	Daniel Crotty	1110 East Olive Ave, Fresno, CA 93728	559-497-1100	559-497-1125	323-461-8225
KHOT-AM		PO Box 180 Tahoma, CA 96142	530-584-5700	530-584-5705	530-584-5700
KIGS-AM	Tony Piera	6165 Hwy 198, Hanford, CA 93230	559-582-0361	559-582-3981	
KIRV-AM	Tony Donalo	2811 N Wishon Ave, Fresno, CA 93704	559-222-0900	559-222-1573	561-231-8928
KJFX-FM	Stephen Miller	1066 E Shaw Ave, Fresno, CA 93710	559-230-0104	559-230-0177	559-434-1715
KJWL-FM	John Ostlund	675 Santa Fe Ave, Fresno, CA 93721	559-497-5118	559-497-9760	559-497-5118
KKFO-AM	William Zawilla	12550 Brookhurst St Ste A Garden Grove, CA 92840	714-636-5040		714-636-5040
KLBN-FM	Daniel Crotty	1110 East Olive Ave, Fresno, CA 93728	559-497-1100	559-497-1125	323-461-8225
KMAK-FM	Sue B Jones	PO Box 5, Selma, CA 93662	559-626-7922	559-896-1631	559-626-7922
KMGV-FM	Al Smith	1071 W Shaw Ave, Fresno, CA 93711	559-490-9800	559-490-5889	212-314-9200
KMJ-AM	Al Smith	1071 W Shaw Ave, Fresno, CA 93711	559-266-5800	559-490-5889	212-314-9200
KMMMF-M	Daniel Crotty	1110 East Olive Ave, Fresno, CA 93728	559-497-1100	559-497-1125	323-461-8225
KMPH-FM	Charlie Pfaff	5087 E McKinley Ave, Fresno, CA 93727	559-255-5600	559-255-1060	559-733-7800
KNGS-FM	William Zawilla	12550 Brookhurst St Ste A, Garden Grove, CA 92840	714-636-5040		714-636-5040
KOKO-FM	JoAnna Morones	2775 E Shaw Ave, Fresno, CA 93710	559-292-9494	559-294-7041	323-851-2500
KOOR-AM	Chris Pacheco	1071 W Shaw Ave, Fresno, CA 93711	559-490-1019	559-490-5889	212-314-9200
KOQQ-FM	Chris Pacheco	1071 W Shaw Ave, Fresno, CA 93711	559-490-1019	559-490-5889	212-314-9200
KQEQ-AM	Al Perez	139 W Olive Ave, Fresno, CA 93728	559-233-8803	559-233-8871	209-948-5786
KRDU-AM	Mary Lou Gunn	597 N Alta Ave, Dinuba, CA 93618	559-591-1130	559-591-4822	210-822-2828
KRNC-FM	Chris Pacheco	1071 W Shaw Ave, Fresno, CA 93711	559-490-1019	559-490-5889	212-314-9200
KRZR-FM	Mary Lou Gunn	83 E Shaw Ave #150, Fresno, CA 93710	559-243-4300	559-243-4301	210-822-2828
KSFS-FM	Al Smith	1071 W Shaw Ave, Fresno, CA 93711	559-490-1019	559-490-5889	212-314-9200
KSOF-FM	Mary Lou Gunn	83 E Shaw Ave #150, Fresno, CA 93710	559-230-4300	559-243-4301	210-822-2828
KVSR-FM	Chris Pacheco	1071 W Shaw Ave, Fresno, CA 93711	559-490-1019	559-490-5889	212-314-9200
KWOL-FM	Stephen Miller	1066 E Shaw Ave, Fresno, CA 93710	559-230-0104	559-230-0177	559-434-1715
KWRU-AM	Alberto Martinez	4910 E Clinton Ave Ste 107 Fresno, CA 93727	559-452-0940	559-452-0948	305-463-5000
KXEX-AM	Al Perez	139 W Olive Ave, Fresno, CA 93728	559-233-8803	559-233-8871	209-948-5786
KYNO-AM	Ray Carrasco	2125 N Barton Ave, Fresno, CA 93703	559-454-1300	559-453-2430	559-456-4105
KZFO-FM	Dora Del Toro	PO Box 112, Fresno, CA 93707	559-455-0180	559-455-0188	310-447-3870
KZOL-FM	Ali Shepherd	1981 N Gateway Blvd #101, Fresno, CA 93727	559-456-4000	559-251-9555	310-556-7676

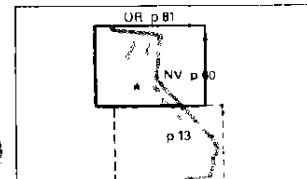


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KFIG-A
KGST-A

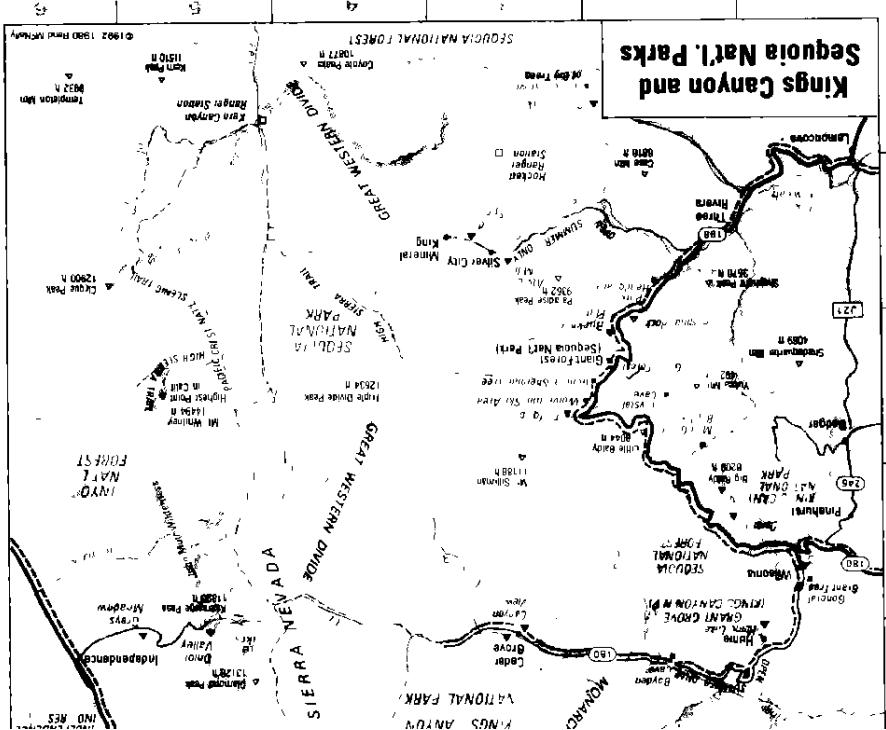
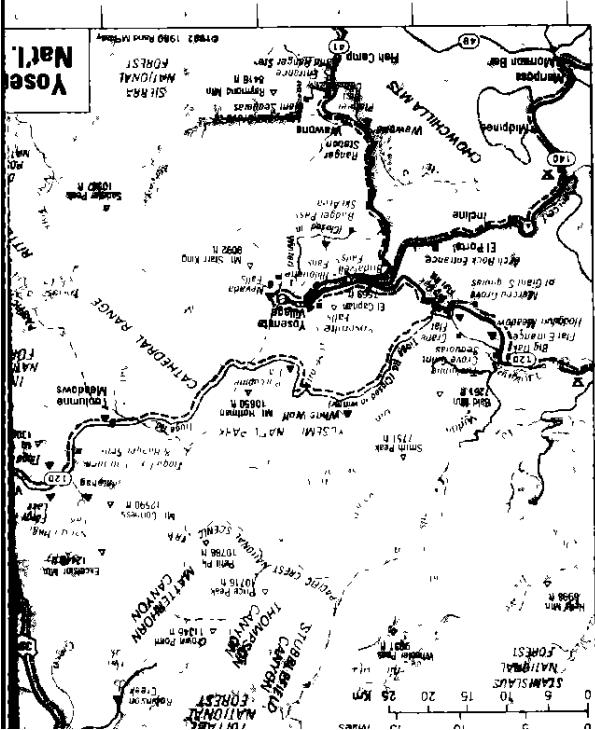
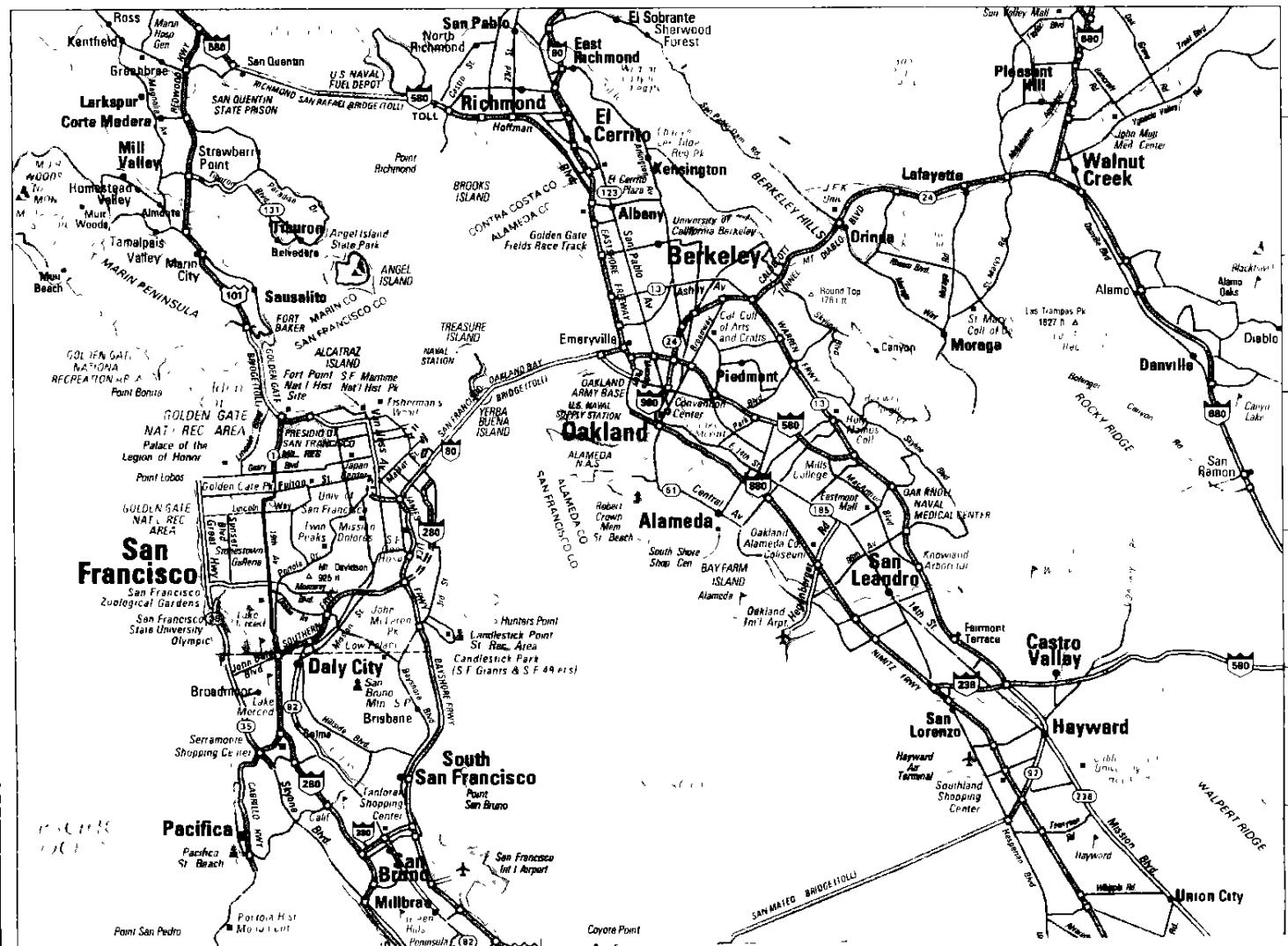
- Free Limited Access Highways
- Toll Limited-Access Highways
- Other Four Lane Divided Highways
- Principal Highways
- Other Through Highways
- Other Roads For explanation of all map symbols, see pg 1
- Unpaved Roads Index of counties and towns, page 119
- Scenic Routes

How to Determine Distance
0 10 20 Miles
0 10 20 Kilometers

Mileage in red between red arrowheads, in black between intersections. Some interchange numbers indicate mileage



Land Area 156 297 sq mi (3)
Population 29 839 250 (1)
Dimensions N-S 800 miles E-W 375 miles
Highest Point Mt Whitney 14 494 ft SC-13 (p 13)
Capital Sacramento NM-9★
Largest City Los Angeles SL 14 (p 13)





THE EXLINE COMPANY
MEDIA BROKERS • CONSULTANTS

ANDREW P. McCLURE

Andrew P. McClure has been active in the broadcast communications field since 1972.

He was Vice President, Sales, of radio broadcast equipment, first with Schafer Electronics in Santa Barbara and later with Cetec Broadcast Group when Cetec Corporation purchased Schafer Electronics in 1975. His sales team sold in excess of 1000 program automation systems plus studio and transmitter/antenna/systems to radio station owners during a ten-year period.

In 1982 Mr. McClure joined the William A. Exline firm of media brokers in San Rafael, California, as a Sales Associate. In 1986, upon being licensed as a broker by the California DRE, he became a Broker Associate with The Exline Company. Upon William A. Exline's retirement in 1990, Mr. McClure acquired the stock of The Exline Company and became its President. As such he has been instrumental in the sale/purchase of over two hundred radio and television stations. He has also written appraisals for numerous broadcast properties.

Mr. McClure has appeared as an expert witness in various legal actions and has been a licensee in receiverships and bankruptcies. He has served banks and lending institutions in their relationships with broadcast borrowers.

ANDREW P. McCLURE

Page 2

EDUCATIONAL BACKGROUND

- St. Ignatius College Prep 1962
- Seattle University 1966
 - BA; Major: Sociology, Minor: Philosophy
- Officer Basic Training, U S Army 1966
- Professional Selling Skills, Xerox Corporation, 1969
- University of California (Berkeley Extension) 1985-86
 - 24 units in business courses as required for DRE Brokers License

AFFILIATIONS

- Member, National Association of Broadcasters
- Member, Broadcast Pioneers Society
- Member, National Association of Media Brokers
- Member, California Broadcasters Association
- Member, Colorado Broadcasters Association
- Member, Idaho State Broadcasters Association
- Member, Oregon Association of Broadcasters
- Member, Washington State Association of Broadcasters

Andrew P. McClure has been a guest speaker at numerous seminars and meetings including the following

- National Association of Broadcasters
- National Radio Broadcasters Association
- California Broadcasters Association
- Colorado Broadcasters Association
- Utah Broadcasters Association
- Washington State Association of Broadcasters

CERTIFICATE OF SERVICE

I, Karen R. Kelly, a secretary at Katten Muchin Zavis Rosenman, hereby certify that on this 9th day of February, 2004, a copy of the foregoing **PETITION FOR EXTRAORDINARY RELIEF** was sent via E-mail or First Class mail to the following:

The Honorable Arthur I. Steinberg*
Administrative Law Judge
Federal Communications Commission
445 Twelfth St., S.W.
Room 1-C861
Washington, D.C. 20554

Maureen F. Del Duca, Chief**
James Shook, Esq.
David Janas, Esq.
Investigations and Hearing Division
Enforcement Bureau
Federal Communications Commission
445 Twelfth Street, S.W.
Room 3A-463
Washington, D.C. 20554

Harry Martin, Esq. ***
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Arlington, VA 22209

* Via Fax and Hand Delivery
** Via Hand Delivery
*** Via First Class Mail



Karen R. Kelly